



Would you like to make an economic impact in our community? And, earn a great rate of return for doing so? Well, this is your **limited time opportunity** to own a piece of The Community Bank to help keep local money working locally and invest in the continued growth and success of our community!

The Community Bank
is currently offering new shares of common stock of the company to the general public.

- The **minimum investment** for new shareholders is 250 shares of stock at \$26.50 per share (\$6,625).
- The 5 year average rate of return is **7.19%**.
- Refer to the Growth Chart attached.

Historical Investment in The Community Bank

100 shares 12/31/1981 at market value (\$100)	\$10,000
9,600 shares 12/31/2015 at bid price (\$25.25)	\$242,400
Less original value	<u>\$10,000</u>
Gain in value	\$232,400
Divided by original value	<u>\$10,000</u>
Total percentage gain in market value	2324.00%

*The accumulated cash dividends paid on the \$10,000 investment equal \$49,613 as of December 31, 2015.

Your support by investing LOCALLY is a crucial component for continued growth and success of our community and The Community Bank. This **limited time opportunity** to own a piece of The Community Bank and positively impact our community is yours to make, and as President, I would be honored to have you and your family as a part of our Community Bank family. I vow to continuously strive to provide the best possible return on your **local investment** in the growth and success of our company and our community.

The Community Bank
providing economic growth for our community!

The Community Bank over the last 10 years has consistently grown net earnings including over \$2.4 million in 2015. Plus, just to name a few, **The Community Bank** has accomplished the following in the last 10 years:

- Added 6 Banking Offices
- Added a Lending Center in Heath
- Added a Wealth Management Division (Community Financial Advisors)
- Added 2 additional Community Loan Company Offices
- 400% Growth in 15 years

Don't Wait, Act NOW!

This opportunity is here for a very limited time, for more details contact Michael Steen, President and CEO of The Community Bank, at 740-454-1600 or via email at msteen@thecombank.com.

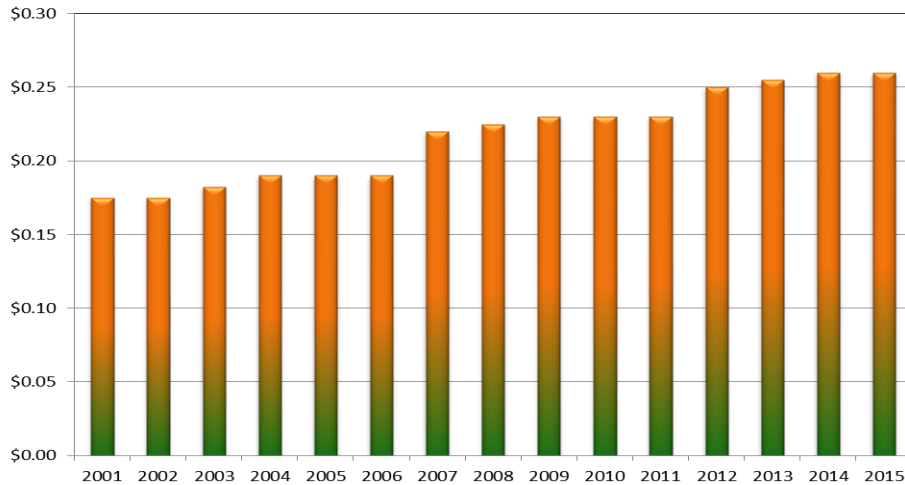
This email is neither an offer to sell nor a solicitation of an offer to buy any of these securities. The common shares are offered solely to residents of the State of Ohio and are made only by the offering circular. The common shares are speculative securities, involve a high degree of risk, and a prospective investor should carefully read the "Risk Factors" section of the Prospectus dated October 29, 2015 and expiring May 31, 2016, including without limitation, the risk that there is no trading market for the common shares.

AN OPPORTUNITY TO INVEST AT HOME

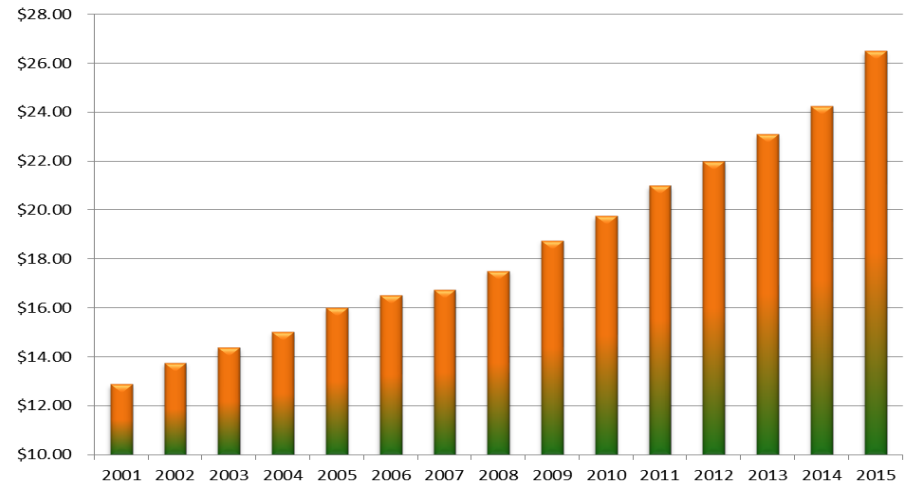
EARN MORE NOW

15 Year Stock Performance of CommunityBanc, Inc., parent company of The Community Bank-Zanesville, Ohio

Dividend per Share



Ask Price



Price adjustments from the following stock splits are reflected in the above pricing, 2/1-2000, 2/1-2002, 2/1-2009, 2/1-2013. This is the increase in market value of CommunityBanc, Inc. This is a reflection of past performance of CommunityBanc, Inc. and should not be considered a projection of future performance. FUNDS HELD IN BANK STOCK ARE NOT INSURED BY THE FDIC or any other government agency. Investments involve varying degrees of risk, including loss of principal.

Due to our tremendous growth, CommunityBanc, Inc. has available shares of common stock of the company.

The **MINIMUM INVESTMENT FOR NEW SHAREHOLDERS** is 250 shares of stock at **\$26.50 per share (\$6,625)**.

If you are interested in acquiring stock, please contact us to make arrangements.

*The historic average rate of return for CommunityBanc, Inc. common stock over the last five years has been **7.19%**. This equates to a **1.01%** average yearly dividend per share and **6.18%** average yearly appreciation in the value of the shares.*

Contact Michael Steen, President and CEO of The Community Bank at 740-454-1600 or Greig McDonald, our market maker, CBI Inc. at 800-224-1013.

The Community Bank has been serving Zanesville and surrounding communities for over 100 years. Our consolidated asset size is currently over \$400 million and we have 10 full-service banking offices, a loan production center, a wealth management division, ATMs and an affiliated finance company to meet your every need!



This flyer is neither an offer to sell nor a solicitation of an offer to buy any of these securities. The common shares are speculative securities, involve a high degree of risk, and a prospective investor should carefully read the most recent CommunityBanc, Inc. Annual Report. There is no established trading market for the common shares. This information effective 12/31/15 and is subject to change.

The Spirit of Community is *you.*