

Tried and True.

Something of interest from your bank

CommunityBanc,Inc.

Hurry! Limited Time! Deadline for Community Common Stock

Offering Approaching

Common stock is continuing to be sold to <u>new</u> <u>and existing</u> shareholders per the offering circular. Please contact Greig McDonald at 800-224-1013 if you wish to buy additional shares. <u>The offering has been extended to its legal finish</u> <u>date of February 28, 2017.</u>

Management continues to request your referrals of family and friends as new shareholders and customers. Please send your new shareholder referrals to President Michael Steen at <u>msteen@thecombank.com</u> and interested individuals may contact Michael directly via email or by calling 740-454-1600.

Market Value of Your Stock

Community Banc Investments (800-224-1013) is quoting your stock, as of November 30, 2016, as having a bid price of \$25.25 and an ask price of \$26.50, which must remain at that price through the end of the current offering.

Dividend Declared

Your Board of Directors has again declared and issued a \$0.13 per share dividend for Shareholders of Record as of December 15, 2016. Your check is enclosed. We have prudently maintained the stock dividend while keeping required capital levels.

If you are signed up for the Dividend <u>Reinvestment Plan</u>, the cash portion of the dividend for partial shares is enclosed, as well as a confirmation for whole shares you requested to be reinvested.

Dividend Reinvestment Plan

For those shareholders who have elected to reinvest dividends, your new shares are reflected on the enclosed confirmation. If you have not yet signed up, simply complete the authorization section of the enclosed Dividend Reinvestment Plan to purchase additional shares of stock (stock dividends) in lieu of receiving cash dividends. This helps retain working capital in our Bank, with which we can achieve more growth and profit, as well as continue to increase your investment as a shareholder!

55% of our shareholders have already done so!

Book Entry Stock Records Reminder

December 2016

CommunityBanc, Inc. does not issue traditional paper common stock certificates. Shares are recorded in book entry form on the records of CommunityBanc, Inc. This provides improved security, facilitates transferability and is environmentally friendly. We will continue to operate as our own transfer agent. Please feel free to contact Adele Gall, VP/Accounting/Controller Officer, at 740-454-1600 if you have questions.

Community Financial Advisors

Community Financial Advisors (CFA), the wealth management division of The Community Bank, continues its impressive growth. Through November 30, 2016, CFA has added \$15 million in new managed assets. Additionally, assets under management have increased by 6.1% (year-over-year). For a complementary review of your personal retirement plan, contact one of the credentialed professionals at Community Financial Advisors: 740-453-0620.



(Over)

Watch For Our New Site New Website Design Coming Soon

We are excited to announce that we are updating our website (<u>thecombank.com</u>). You will enjoy an improved look and feel that's optimized for all of your devices!

Our responsive site will be easier to navigate. Whether you're on your smartphone, tablet, laptop, or desktop computer, you'll enjoy an enhanced experience — with the same great products and services that we currently offer.

This change is part of our commitment to you. We're committed to our vision of being a premier financial institution within our communities by providing you a modern banking experience with the exceptional service that you can always expect from us.

Although we'll have a new design, we're still *tried and true*.



Honoring Dick Bowers

Dick has decided to retire after 12 years of outstanding service with our Company. Dick has opened many doors and contributed to our strong growth with his service efforts! Dick joined The Community Bank in 2005 as a Vice President Senior

Business Banker. He helped extend the Bank's reach into the business community and established our Company as a leader in small business lending. Dick is one of our trusted colleagues and friends and has been one of our most valuable leaders, a standard-bearer of our culture, a champion of our customers, and a role model for our Company and community! We are indebted for his numerous contributions, perspective, and banking knowledge.

Dick retired from The Marine Corps after 30 years

as a Master Sergeant. He still has a strong dedication to the Marine Corps and helps recruit command in Zanesville.

In retirement, Dick looks forward to enjoying his favorite pastimes and being with his family.



Kong d. Good

Terry L. Goss Board Chairman

Too Big To Fail Video Series

Michael Steen is producing a series of videos that will talk about the truth of various banking and economic issues. Please watch for these videos on The Community Bank's social channels. If you agree with Michael's messages, please be sure to share it with your friends too.

Annual Meeting Set

Our Annual Shareholders Meeting will be held Thursday, April 20, 2017. We welcome you to join us for great food and fellowship! *More information will be forthcoming in March along with our 2016 Annual Report.*

Save The Date Free Community Shred Day

Save the date for our annual Free Community Shred Day on Saturday, April 15th from 9am-12noon. New this year, we will also be collecting your retired electronics! Watch for more details coming this Spring.

It is a privilege to serve our shareholders and customers,



Michael R. Steen President and CEO